

ASPEN PARK METROPOLITAN DISTRICT

8390 E. Crescent Pkwy., Suite 300
Greenwood Village, CO 80111
Phone: 303-779-5710
www.aspenparkmetropolitandistrict.org

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Monday, March 24, 2025

TIME: 11:00 a.m.

LOCATION: Microsoft Teams

ACCESS: To attend via Microsoft Teams Videoconference, use the below link:
https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZDYwYjRlM2QtY2Y3OS00MWZhLWI4ZTYtYjlmYjcxNjh mMTVh%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225b9f6fa2-e9dd-42cc-bfd8-f7dd2ed196a6%22%7d
To attend via telephone, dial 720-547-5281 and enter Conference ID: 206 109 597#

Board of Directors

Richard (Rick) Merkel
Michael Tamblyn
Roxan Rose
Vacant
Vacant

Office

President
Treasurer
Secretary

Term Expires

May, 2025
May, 2027
May, 2025
May, 2025
May, 2027

I. ADMINISTRATIVE MATTERS

- A. Call to order / Declaration of Quorum / Present disclosures of potential conflicts of interest.
- B. Confirm location of meeting, posting of meeting notices and approval of agenda.
- C. Public Comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. CONSENT AGENDA - The items listed below are a group of items to be acted on with a single motion and vote by the Board. The Board has received the information on these matters prior to the meeting. An item may be removed from the consent agenda to the regular agenda, if desired, by any Board member. Items on the consent agenda are then voted on by a single motion, second and vote by the Board.

- A. Approval of minutes from the February 18, 2025, regular board meeting (enclosure).

III. LEGAL MATTERS

- A. Discuss Status of May 6, 2025 Election.
- B. Discuss Status of Settlement Offer to Tenant Regarding Interest and Late Fees.
- C. Consider Approval of Engagement Letters for Loan Amendment.
 - 1. Kline Alvarado Veio, PC (enclosure).
 - 2. D.A. Davidson (enclosure).
 - 3. Special Fee Disclosure from White Bear Ankele Tanaka & Waldron (enclosure).
- D. Consider approval of Agreement with Veolia for Membrane Replacement (enclosure).

IV. FINANCIAL MATTERS

- A. Discuss Status of First Amendment to Loan Agreement by and between the District and BOK Financial Public Finance, Inc. and a First Amendment to Custodial Agreement, by and among the District, BOK Financial Public Finance, Inc. as lender and BOKF, N.A., acting by and through its corporate trust group, as custodian.
- B. Consider Adoption of Resolution Authorizing a First Amendment to Loan Agreement by and between the District and BOK Financial Public Finance, Inc. and a First Amendment to the Custodial Agreement, by and among the District, BOK Financial Public Finance, Inc. as lender and BOKF, N.A., acting by and through its corporate trust group, as custodian (to be distributed).
- C. Consider Approval of First Amendment to Loan Agreement (Amending the Loan Agreement by and between the District and BOK Financing Public Finance, Inc., dated as of January 1, 2020) (to be distributed).
- D. Consider Approval of First Amendment to Custodial Agreement (Amending the Custodial Agreement, by and among the District, BOK Financial Public Finance, Inc. as lender and BOKF, N.A., acting by and through its corporate trust group, as custodian) (to be distributed).
- E. Consider Approval of Placement Agent Agreement between the District and D.A. Davidson & Co. for the First Amendment to Loan Agreement (enclosure).
- F. Conduct Public Hearing on 2025 Budget Amendment and Consider Adoption of Resolution Amending the 2025 Budget (enclosure).

V. ENGINEERING MATTERS

- A. Discuss use of funds from the Loan Amendment for in 2025 (enclosure).

VI. OTHER BUSINESS

- A. Confirm quorum for May 20, 2025 Regular Meeting.

VII. ADJOURNMENT

The next regular meeting is scheduled for May 20, 2025 at 10:00 a.m. via Microsoft Teams.