

**NOTICE OF REGULAR MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF
INDEBTEDNESS**

**ASPEN PARK METROPOLITAN DISTRICT
JEFFERSON COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Aspen Park Metropolitan District (the “**District**”), Jefferson County, Colorado, will hold a regular meeting on Tuesday, November 19, 2019 at 12:00 p.m., at 2154 E. Commons Avenue, Suite 200, Centennial, Colorado 80122.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue and refund general obligation indebtedness by the issuance of a Loan with Zions Bancorporation, N.A. dba Vectra Bank Colorado, in an approximate, aggregate principal amount of \$13,550,000 for the purpose of refunding its existing general obligation indebtedness, which amount is subject to increase or decrease as determined by the Board, or an otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
ASPEN PARK METROPOLITAN DISTRICT
JEFFERSON COUNTY, COLORADO**

Posted at one public place within the District (as designated at the District’s first regular meeting of the calendar year) not less than 24 hours prior to the meeting.